

Grupo Aval Acciones y Valores S.A. informs that the company filed on August 1, 2014 a Registration Statement on Form F-1 with the U.S. Securities and Exchange Commission, which may be used in a potential public offering of preferred shares or other representative securities in international capital markets.

This public offering will be subject to the approval of the general shareholder's meeting, if such corporate body considers that, the issuance is appropriate.